

**You should read the entire Community Bonds Plan before deciding whether or not to enter into this Bond Purchase Agreement.**

**All prospective purchasers must receive the Community Bonds Plan before completing their purchase.**

**There is no established market through which these securities may be sold.**

**TORONTO OUTDOOR PICTURE SHOW**  
**BOND PURCHASE AGREEMENT**

FROM: \_\_\_\_\_ (the **Bondholder**)

TO: Toronto Outdoor Picture Show (**TOPS**)

**Background**

TOPS intends to raise a total of \$50,000.00 (the **Aggregate Amount**) by means of the sale of secured bonds (each a **Bond**, and collectively **Bonds**) at a price per Bond of \$1,000.00 (the **Purchase Price**) in the form of Class A Bonds, attached as Schedule “A,” and Class B Bonds, in the form attached as Schedule “B”. Sales of Class A and Class B Bonds are now being offered.

The Bond’s terms and conditions are described in the Bond.

The Trust Agreement referred to in the Bond is attached as Schedule “C”.

The Bondholder acknowledges having read the Community Bonds Plan, dated March 4, 2019.

**Agreement**

The Bondholder agrees to purchase \_\_\_\_\_(number) Class A Bonds, and/or \_\_\_\_\_(number) Class B Bonds at the Purchase Price, subject to the terms and conditions set out in this Bond Purchase Agreement, for \$\_\_\_\_\_, which shall be the principal amount of the Bonds purchased (the **Principal Amount**). Those terms and conditions are:

1. **Bondholder’s Acknowledgements.** The Bondholder acknowledges to TOPS, which acknowledgements shall survive Closing, as follows:
  - (a) The Bondholder’s decision to execute this Bond Purchase Agreement and to purchase the Bonds has not been based on any verbal or written representations as to fact or otherwise made by or on behalf of TOPS except as set out in the Community Bonds Plan.
  - (b) The Bondholder has been advised to consult with his/her/its own legal and tax advisors with respect to the execution and delivery of this Bond Purchase Agreement, and the purchase of the Bond. The Bondholder is solely responsible (and neither TOPS nor its agents are in any way responsible) for obtaining his/her/its own legal advice and tax advice as he/she/it considers appropriate in connection with the execution, delivery and performance by him/her/it of this Bond Purchase Agreement, the purchase of the Bond, and other transactions contemplated by this Bond Purchase Agreement.

DATED this \_\_\_\_\_ day of \_\_\_\_\_, 2019.

\_\_\_\_\_  
Bondholder's Signature

**Bondholder Contact Information**

Mailing Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Email: \_\_\_\_\_

**Method of Payment to TOPS** (circle one)

- ☐ Etransfer sent to [TOpictureshow@gmail.com](mailto:TOpictureshow@gmail.com) by April 30, 2019, from (your email address): \_\_\_\_\_
- ☐ Cheque payable to Toronto Outdoor Picture Show, dated April 30, 2019 and mailed to:  
B-723 Bloor St West, Toronto ON, M6G 1L5

**Preferred RePayment Method for Interest and Principal Payments** (choose one)

- ☐ Etransfer payment to (email): \_\_\_\_\_
- ☐ Cheque

**ACCEPTANCE:**

This purchase is accepted this \_\_\_\_\_ day of \_\_\_\_\_, 2019  
(TOPS will complete this date field)

**TORONTO OUTDOOR PICTURE SHOW**

\_\_\_\_\_  
Name:

Title:

\_\_\_\_\_  
Name:

Title:

*I/We have the authority to bind the corporation.*